



## TALK ON "WILLS, ESTATE PLANNING & VALUE PROTECTION"

(Organised by Seniors Special Interest Group, IEM)

BEM Approved CPD/PDP: NILL

Ref No: N/A

Date : 6 April 2016 (Wednesday)  
Time : 5.30 pm to 7.30 pm (Refreshments will be served at 5.00 pm)  
Venue : TUS and C&S Lecture Rooms, 2nd Floor, Wisma IEM, Petaling Jaya  
Speaker : Mr. Azhar Iskandar Hew

### SYNOPSIS

Have you ever thought about what will happen to your assets, property, business when you leave this world?

Come and listen to an accomplished speaker on the importance of Estate Planning & Business Value Protection that will leave you with a peace of mind even when you are not ready to go. The talk is divided into two parts:

#### 1. Will Writing (45 Mins)

- Importance of Will Writing
- Implications of Distribution Act 1958
- Executor vs Administrator
- Other benefits of having a Will

#### 2. Business Value Protection Trust (BVPT) (1 Hour)

- Common Concerns of Business Owners
- How can BVPT resolve their concerns?
- The benefits and advantages of BVPT

### BIODATA OF SPEAKER

Mr. Azhar Iskandar Hew is a Lawyer graduated with a LL.B (Hons) from University of London, United Kingdom in 1993. He also has several qualifications by training such as TEP (Trust & Estate Practitioner - recognised by STEP, the Society of Trust & Estate Practitioners), AEPP, with more than 18 years of experience as Will & Trust Specialist in the Estate Planning industry.

He is also an approved Securities Industry Development Centre (SIDC) facilitator for the area of Estate Planning, an Estate Planning Trainer for Certified Financial Planning (CFP) as well as a Certified Registered Financial Planner (RFP) trainer approved by the Malaysian Financial Planning Council (MFPC) for the Estate Planning module of the Registered Financial Planner Course. In his career, he has trained more than 8000 people primarily from leading financial institutions and life insurance companies.

Currently he holds the position of Deputy CEO of Rockwills Corporation Sdn Bhd.

#### Ir. Khor Hock Keat

Chairman  
Seniors Special Interest Group, IEM

### ANNOUNCEMENTS TO NOTE:

- Preferential admission to talk shall be accorded to IEM members (pre-registration and online registration are NOT required). Telephone and/or fax reservation will NOT be entertained.
- Non members may also attend the talk but will need to pay a registration fee of **RM50** and an administrative fee of **RM15**. GST is inclusive.
- For members of affiliated organisations, there will be no registration fee payable. However, they are requested to produce their membership card as proof of membership. For the list of affiliated organisations, please refer to IEM website at [www.myiem.org.my](http://www.myiem.org.my) under International/MoU.
- Limited seats are available on a "first come first served" basis (maximum 100 participants).
- IEM members are required to produce membership cards for confirmation of attendance (CPD purpose).
- Latecomers will not be allowed to enter if the lecture hall is full nor be entitled to CPD.
- **IEM members who fail to produce their membership cards will be charged a fee of RM25.00. GST is inclusive.**

#### ADMINISTRATIVE FEE

- Kindly be informed that an administrative fee of **RM15** is payable for talks organized by IEM. GST is inclusive.
- The fee would be used to cover overhead costs, building maintenance expenses as well as contribute to Wisma IEM Building Fund.
- All contributions will be deeply appreciated by IEM.
- Student Members are however exempted.

#### ATTENDANCE CONFIRMATION

Name: .....

Membership No: .....

Signature: .....